

BLACKGOLD INTERNATIONAL HOLDINGS LIMITED

ACN 145 095 478

SUPPLEMENTARY PROSPECTUS

IMPORTANT NOTICE

This Supplementary Prospectus contains particulars of changes to and supplements the prospectus dated 30 September 2010 ("**Original Prospectus**") and the replacement prospectus dated 15 November 2010 ("**Prospectus**") issued by Blackgold International Holdings Limited (ACN 145 095 478), Lucky Magic Enterprises Limited and Prima Network Financial Group Limited. This Supplementary Prospectus is dated 24 December 2010 and was lodged with the Australian Securities and Investments Commission ("**ASIC**") on that date. Neither ASIC nor ASX take any responsibility for the contents of this Supplementary Prospectus.

The Supplementary Prospectus must be read together with the Prospectus. To the extent of any inconsistency between the Prospectus and this Supplementary Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you have any questions about the Shares being offered under the Prospectus or any other matter, you should consult your professional advisers.

Section 1 REASONS FOR THE SUPPLEMENTARY PROSPECTUS

1.1 Reasons for the Supplementary Prospectus

The Corporations Act has the effect that if a prospectus states that securities are to be quoted on ASX and those securities are not admitted to quotation on ASX within three (3) months after the date of a prospectus, the issue of securities under that prospectus is void and application monies must be returned. The Shares the subject of the Offer under the Prospectus have not been admitted to quotation and may not be admitted to quotation on ASX within three (3) months of the date of the Prospectus being 30 December 2010 ("**Quotation Deadline**").

The Corporations Act also has the effect that if a prospectus states a minimum number of shares for which applications must be received under a prospectus and that amount is not raised within four (4) months of the date of that prospectus, the issue of securities under that prospectus is void and application monies must be returned. The minimum number of Offer

Shares for which applications must be received under the Prospectus is 225,000,000 ("**Minimum Application Condition**").

This Supplementary Prospectus has been lodged following the granting of a modification (ASIC Instrument 10-1275) by ASIC pursuant to section 741(1) of the Corporations Act on 23 December 2010. The Modification relates to the amendment of sections 723(3)(b), 724(1)(a), 724(1)(b) and the insertion of a new section 724(1B) of the Corporations Act. The grant of the Modification gives the Company a further three (3) months after the date of this Supplementary Prospectus to obtain quotation of the Shares on ASX (being 24 March 2011). The Modification also gives the Company a further four (4) months after the date of this Supplementary Prospectus to satisfy the Minimum Application Condition.

Accordingly, this Supplementary Prospectus has been prepared to:

- a) extend the Quotation Deadline to three (3) months from the date of this Supplementary Prospectus, being 24 March 2011; and
- b) extend deadline for satisfaction of the Minimum Application Condition to four (4) months from the date of this Supplementary Prospectus, being 24 April 2011.

Given the abovementioned extensions, the Directors have extended the Closing Date for Public Offer to 24 January 2011. The Directors reserve the right to close the Offer early.

If the Company is not admitted to the Official List and the Shares are not admitted to Quotation within three (3) months from the date of this Supplementary Prospectus, all Application Monies will be refunded without interest.

1.2 Effect of the Supplementary Prospectus

The effect of this Supplementary Prospectus, and a condition of ASIC's relief, is that the Company must give Applicants under the Prospectus who have lodged Applications prior to the date of this Supplementary Prospectus:

- a) a copy of this Supplementary Prospectus; and
- b) the right for a period of one (1) month from the date of this Supplementary Prospectus to withdraw their Applications and be repaid their Application Money in full.

The Company will not pay interest on Application Monies refunded.

The Company will send a copy of this Supplementary Prospectus to all Applicants who have applied for Shares under the Prospectus prior to the date of this Supplementary Prospectus.

Whilst the Company has received Applications pursuant to the Prospectus, no Applications have been processed and no Shares have been issued.

Any investor who wishes to obtain a refund should, post a written request to Blackgold International Holdings Limited, C/- Link Market Services Limited, Locked Bag A14, Sydney South NSW 1235, or deliver their written request to Blackgold International Holdings Limited, C/- Link Market Services Limited at Ground Floor, 178 St Georges Terrace, Perth WA 6000 or Level 12, 680 George Street, Sydney NSW 2000 within one (1) month of the date of this Supplementary Prospectus to withdraw their Application and be repaid. The details of any written request and the refund cheque (including the address to which it should be sent) must also correspond to the details contained in the Application Form lodged by that applicant. Refund requests must be received by Link Market Services Limited by 5pm AEST on 24 January 2011.

1.3 Status of the Offer

As at the date of this Supplementary Prospectus, the Company has received 402 Applications for 68,442,760 Shares to raise \$17,795,117.60.

As at the date of this Supplementary Prospectus, the Company has also received notices of intention from two institutional investors to make Applications for 96,500,000 Shares to raise \$25,090,000 and which will be settled through a DVP (delivery versus payment) settlement procedure.

1.4 Applications for Securities

Applicants who have NOT previously submitted an Application Form

All new Applications for Shares must be made on the Application Form attached to or accompanying this Supplementary Prospectus. The Application Form contains detailed instructions on how it is to be completed. Applications must NOT be made on an Application Form attached to or accompanying the Prospectus.

Applicants who HAVE previously submitted an Application Form and DO NOT want to withdraw their Application

Applicants who have already lodged an Application Form attached to or accompanying the Prospectus DO NOT need to complete a further Application Form in order to receive their Shares.

Applicants may, however, lodge a further Application Form if they wish to apply for additional Shares in accordance with the instructions set out above for new Applicants. The

Company reserves the right to issue to an Applicant a lesser number of Shares than the number applied for or to reject an Application.

Applicants who HAVE previously submitted an Application Form and DO want to withdraw their Application

Applicants may withdraw their Applications and be repaid any Application Monies upon written request to the Company as follows:

Mailed to:

Blackgold International Holdings Limited
C/- Link Market Services Limited
Locked Bag A14
SYDNEY SOUTH NSW 1235

or

Delivered to:

Blackgold International Holdings Limited
C/- Link Market Services Limited
Ground Floor, 178 St Georges Terrace
PERTH WA 6000

or

Blackgold International Holdings Limited
C/- Link Market Services Limited
Level 12, 680 George Street
SYDNEY NSW 2000

The details of any written request and the refund cheque (including the address to which it should be sent) must also correspond to the details contained in the Application Form lodged by that Applicant. Refund requests must be received by Link Market Services Limited by 5pm AEST on 24 January 2011. If Applicants choose to withdraw their Applications, the Company will repay Application Monies in full but without interest.

Section 2 AMENDMENTS TO THE PROSPECTUS

2.1 Indicative Timetable

The Indicative Timetable on page 8 of the Prospectus is replaced by the following Indicative Timetable.

	Date
Prospectus lodged with ASIC	15 October 2010
Opening Date	18 October 2010
Closing Date for Offer	24 January 2011
Allocation of Shares and despatch of Shareholder Statements	28 January 2011
Anticipated date of listing on the ASX (subject to ASX approval)	2 February 2011

2.2 ASX Listing

The section of the Prospectus headed "ASX LISTING" (Section 1 "Details of the Offer") on page 13 is replaced by the following paragraph:

An application was made by the Company to ASX for the Company to be admitted to the Official List of ASX and for admission of the Shares offered pursuant to this Prospectus and all other issued Shares in the Company to Quotation. Following the granting of the Modification by ASIC, the Shares must be admitted to quotation within three (3) months of the date of the Supplementary Prospectus. If the Company is not admitted to the Official List of ASX and the Shares not admitted to Quotation by 24 March 2011, all Application Monies will be refunded without interest. ASX takes no responsibility for the contents of this Prospectus. The fact that ASX may admit the company to its Official List is not to be taken in any way as an indication of the merits of the Company or the securities offered pursuant to this Prospectus.

2.3 Expenses of the Offer

Further to the section of the Prospectus headed "EXPENSES OF THE OFFER" (Section 9 "Additional Information") on page 152, there are expenses associated with the preparation and issue of this Supplementary Prospectus which have been incurred. These expenses (exclusive of GST), which will be paid by the Vendor Shareholders, are estimated to be as follows:

- (a) Legal Advisers \$25,000
- (b) Printing and Mail \$5,000
- (c) Miscellaneous Expenses \$5,000

As a consequence of these additional expenses, the table in the section of the Prospectus headed “EXPENSES OF THE OFFER” (Section 9 “Additional Information”) on page 152 is replaced with the following table:

Service / Expense Item	Estimate of Cost	
	If Maximum Amount is raised (\$)	If Minimum Amount is raised (\$)
Lead Manager	4,212,000	3,510,000
Corporate Adviser	120,000	120,000
Legal Advisers	325,000	325,000
Investigating Accounting	40,000	40,000
Independent Geologist	50,000	50,000
Audit and Accountancy	235,000	235,000
Marketing expenses	90,000	90,000
Travelling expenses	60,000	60,000
Printing and mail	25,000	25,000
ASIC and ASX fees	150,000	150,000
Miscellaneous expenses	40,000	40,000
Total	5,345,000	4,645,000

The additional expenses of the Offer incurred in the preparation of this Supplementary Prospectus set out above are to be paid by the Vendor Shareholders. Accordingly, if the Minimum Amount is raised, the Company will pay \$3,845,000 and the Vendor Shareholders will pay \$800,000 of the expenses of the Offer. If the Maximum Amount is raised, the Company will pay \$4,430,000 and the Vendor Shareholders will pay \$917,000. This results in there being no impact on pro forma financial statements as at 30 April 2010 on pages 109, 110 and 111 in Section 6 of the Prospectus or the information regarding the utilisation of the proceeds of the Offer on pages 27 and 28 in Section 2 of the Prospectus.

2.4 Update of information

Production Data

Further to the section of the Prospectus headed "HISTORICAL PRODUCTION INFORMATION AND FUTURE PRODUCTION TARGETS" (Section 2 "Company and Project Overview") on page 24, the Company has recent Historical/Actual Production Data to disclose. The Group's actual production for the 12 months period ended 31 October 2010 (being the date of the close of the Group's 2010 financial year) compared against the production target for the same period set out on page 25 of the Prospectus is as follows:

<i>(Unit: tonnes)</i>	Actual Production 12 months 31.10.2010	Production Target 12 months 31.10.2010
Caotang Mine	629,590	600,000
Heiwan Mine	102,744	100,000
Total	732,334	700,000

No updated information on average revenue per tonne production and average production cost per tonne production (as detailed in the Historical Production Data table on page 24 of the Prospectus) is available for disclosure as the Company's financial statements for the financial year ended 31 October 2010 are currently being audited. The Company will release its audited financial statements by supplementary disclosure if available before Quotation or otherwise in accordance with the Listing Rules if they are only available following Quotation.

Heiwan Mine – Mining Permit

On page 21 of the Prospectus (in the section headed "SUMMARY OF COAL MINES" in Section 2 "Company and Project Overview"), it was disclosed that the requisite mining rights in relation to the Heiwan Mine are issued to GP Group, and that completion of the mining rights transfer under the Heiwan Mine Acquisition Agreements is subject to the approval of relevant government authorities in Chongqing, China. All requisite approvals have now been obtained from the relevant government authorities, and transfer of the requisite mining rights from GP Group to Chongqing Guoping Heiwan Resources Development Co., Ltd, a wholly owned subsidiary of the Company, under the Heiwan Mine Acquisition Agreements has been completed. Further, the Mining Permit in relation to the Heiwan Mine was issued by Chongqing Administration of Land Resources and Housing to Chongqing Guoping Heiwan Resources Development Co., Ltd, a wholly owned subsidiary of the Company, on 10 November 2010. Accordingly:

- completion of the Heiwan Mine Acquisition Agreements (discussed on pages 18 to 21 of the Prospectus and summarised in the section of the Prospectus headed

"SUMMARY OF MATERIAL CONTRACTS" in Section 9 "Additional Information") has taken place and the Mining Permit in relation to the Heiwan Mine was issued to Chongqing Guoping Heiwan Resources Development Co., Limited on 10 November 2010; and

- the Heiwan Mine is now operated by Chongqing Guoping Heiwan Resources Development Co., Ltd.

As a consequence of this development, the table in the section of the Prospectus headed "SUMMARY OF THE COAL MINES" (Section 2 "Company and Project Overview") on page 20 is replaced with the following table:

Permit No.	Grant Date	Expiry Date	Area Size (km ²)	Annual Production Capacity (tonnes)
Caotang Mine Mining Permit No. C5000002009041130019437	2 April 2009	2 September 2011	9.100	150,000 ¹
Coal Production Permit No. 205002360477	29 June 2007	31 December 2015	-	60,000 ¹
Safe Production Permit No. (2009) 901045	3 June 2009	2 June 2012	-	-
Heiwan Mine Mining Permit No. C5000002009041130019439	10 November 2010	8 January 2011	3.247	60,000 ¹
Coal Production Permit No. 205002360401	29 June 2007 ³	31 December 2015	-	40,000 ¹
Safe Production Permit No. (2008) 801023	31 December 2008 ²	30 December 2011	-	-

¹ Notwithstanding the production capacity stated in a Mining Permit, the actual approved production capacity is determined by the capacity permitted under the corresponding Coal Production Permit.

² In accordance to laws of the PRC, the application for transfer of the Safe Production Permit from GP Group was submitted to the relevant authority only after the Mining Permit was transferred to Chongqing Guoping Heiwan Resources Development Co., Ltd. At the date of this Supplementary Prospectus, this application is still pending. However, on the basis that the Mining Permit has already been transferred to Chongqing Guoping Heiwan Resources Development Co., Ltd, the Directors believe that approval for the transfer of the Safe Production Permit will also be granted.

³ In accordance with the laws of the PRC, the transfer of the Coal Production Permit to Chongqing Guoping Heiwan Resources Development Co., Ltd has been effected by way of official endorsement of amendment to the original Coal Production Permit.

Risk 2 "Mining Rights and Land Use Rights" (Section 4 "Risk Factors") on pages 45 and 46 of the Prospectus, section 2.1.2 of the Independent Geologist's Report (Section 5 of the Prospectus) on page 64 of the Prospectus, Section 8 "Solicitor's Report on Mining Tenements" of the Prospectus and the summaries of the material contracts, Mining Right

Transfer Agreement, and Heiwan Colliery Asset Transfer Agreement (in the section of the Prospectus headed "SUMMARY OF MATERIAL CONTRACTS" on page 140 of the Prospectus – Section 9 "Additional Information"), should be read in the context of these developments.

Investors should note that the expiry of the Mining Permit for the Heiwan Mine remains unchanged as 8 January 2011. Chongqing Guoping Heiwan Resources Development Co., Ltd has commenced the process to renew this Mining Permit. The Directors believe that the Mining Permit for the Heiwan Mine will be renewed on its expiry because Mining Permits for the Heiwan Mine have historically been renewed in the past and they are not aware of any reason why the government authorities would not grant the renewal.

Coal Sales and Purchase Contracts

The seven Coal Sales and Purchase Contracts (in the section of the Prospectus headed "SUMMARY OF MATERIAL CONTRACTS" on pages 144 to 146 of the Prospectus – Section 9 "Additional Information") expire on 31 December 2010. As is customary in prior dealings with all these seven customers, a new Coal Sales and Purchase Contract will only be finalised and signed with each of them after businesses reopen for trading following the Spring Festival (or the Chinese Lunar New Year) which next falls on 2 February 2011.

On page 23 of the Prospectus (in the section headed "MAJOR CUSTOMERS" in Section 2 "Company and Project Overview"), the Directors' stated reasons why they do not consider the short term nature of these Coal Sales and Purchase Contracts to be an unacceptable risk to the Group's operations. The Directors maintain this position and believe that these Coal Sales and Purchase Contracts will be renewed based on prior years' dealing with these customers and feedback received from them in the course of current business.

2.5 Definitions

The following definition is inserted into the section of the Prospectus on page 158 in Annexure A "Definitions":

Modification The modification to the Corporations Act as a result of the ASIC declaration 10-1275 issued by ASIC on 23 December 2010.

=== *THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK* ===

Section 3 DIRECTORS' AUTHORISATION

Each Director and Vendor Shareholder states that they have made all reasonable enquiries and on that basis have reasonable grounds to believe that any statements made by the Directors and the Vendor Shareholders in this Supplementary Prospectus are not misleading or deceptive and that in respect of any other statements made in this Supplementary Prospectus by other persons, the Directors and the Vendor Shareholders have made reasonable enquiries and on that basis have reasonable grounds to believe that persons making the statement or statements were competent to make such statements, that those persons have given their consent to the statements being included in this Supplementary Prospectus in the form and context in which they are included and have not withdrawn that consent before lodgement of this Supplementary Prospectus with ASIC, or to each Director's and Vendor Shareholder's knowledge, before any acquisition of Shares pursuant to this Prospectus. This Supplementary Prospectus is prepared on the basis that certain matters may reasonably be expected to be known to likely investors or their professional advisors.

Each of the Directors and the Vendor Shareholders has consented to the lodgement of this Supplementary Prospectus in accordance with Section 720 of the Corporations Act 2001 and has not withdrawn that consent.

Dated: 24 December 2010

Signed for and on behalf of
Blackgold International Holdings Limited

Tong Chi Ho
Chairman



Yu Guo Peng
Executive Director/Chief Executive Officer



The Vendor Shareholders
Signed for and on behalf of
Lucky Magic Enterprises Limited

Signed for and on behalf of
Prima Network Financial Group Limited

Yu Guo Peng
Sole Director



Tong Chi Ho
Sole Director



[Note: All other details in relation to the Prospectus remain unchanged. The Directors and Vendor Shareholders believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor.]

BLACKGOLD INTERNATIONAL HOLDINGS LIMITED

ACN 145 095 478

PEREGRINE CORPORATE LIMITED

ABN 40 062 478 977

Suite 2, 1233 High Street

Broker Code **Armadale Victoria 3143** Code

AUSTRALIAN FINANCIAL SERVICES

Licence No. 237858

Application Form

This is an Application Form for Shares in Blackgold International Holdings Limited under the Offer on the terms set out in the Supplementary Prospectus dated 24 December 2010 together with the Prospectus dated 15 October 2010. Before completing Application Form you should read the Prospectus dated 15 October 2010 and the Supplementary Prospectus dated 24 December 2010. You may apply for a minimum of 9,000 Shares and multiples of 9,000 thereafter. This Application Form and your cheque or bank draft must be received by 5:00pm (AEST) on 24 January 2011.

If you are in doubt as to how to deal with this Application Form, please contact your accountant, lawyer, stockbroker or other professional adviser. The Prospectus contains information relevant to a decision to invest in Shares and you should read the entire Prospectus carefully before applying for Shares.

Shares applied for at **A\$0.26** B A\$ Application Monies

(minimum 9,000, thereafter in multiples of 9,000)

PLEASE COMPLETE YOUR DETAILS BELOW (refer overleaf for correct forms of registrable names) **+**

Applicant #1 Surname/Company Name

C Title First Name Middle Name

Joint Applicant #2 Surname

Title First Name Middle Name

Designated account e.g. <Super Fund> (or Joint Applicant #3)

D TFN/ABN/Exemption Code First Applicant Joint Applicant #2 Joint Applicant #3

TFN/ABN type – if NOT an individual, please mark the appropriate box Company Partnership Trust Super Fund

PLEASE COMPLETE ADDRESS DETAILS
PO Box/RMB/Locked Bag/Care of (c/-)/Property name/Building name (if applicable)

E Unit Number/Level Street Number Street Name

Suburb/City or Town State Postcode

Email address (only for purpose of electronic communication of shareholder information)

F CHESS HIN (if you want to add this holding to a specific CHESS holder, write the number here) **X** **+**

Please note: that if you supply a CHESS HIN but the name and address details on your Application Form do not correspond exactly with the registration details held at CHESS, your Application will be deemed to be made without the CHESS HIN and any Shares allotted as a result of the Offer will be held on the issuer sponsored sub-register.

G Telephone Number where you can be contacted during Business Hours Contact Name (PRINT)

Cheques or bank drafts should be made payable to "Blackgold International Holdings Limited – Share Application Account" in Australian currency and crossed "Not Negotiable".

H Cheque or Bank Draft Number BSB Account Number

Total Amount **A\$**

LODGEMENT INSTRUCTIONS

You must return your Application by hand or mail so it is received before 5:00pm (AEST) on 24 January 2011 by Link Market Services Limited at one of the addresses detailed on the reverse of this Application Form.

BGG IPO001



Your Guide to the Application Form

Please complete all relevant white sections of the Application Form in BLOCK LETTERS, using black or blue ink. These instructions are cross-referenced to each section of the form.

The shares to which this Application Form relates are Blackgold International Holdings Limited Shares. Further details about the Shares are contained in the Prospectus dated 15 October 2010 and the Supplementary Prospectus dated 24 December 2010 issued by Blackgold International Holdings Limited, Lucky Magic Enterprises Limited and Prima Network Financial Group Limited. The Prospectus and the Supplementary Prospectus will expire on 30 October 2011. While the Prospectus and the Supplementary Prospectus are current, Blackgold International Holdings Limited will send paper copies of the Prospectus, the Supplementary Prospectus, any supplementary document and the Application Form, free of charge on request. A person who gives another person access to the Application Form must at the same time and by the same means give the other person access to the Prospectus and the Supplementary Prospectus.

The Prospectus and the Supplementary Prospectus contain important information about investing in the Shares. You should read the Prospectus and the Supplementary Prospectus before applying for Shares.

- A** Insert the number of Shares you wish to apply for. The Application must be for a minimum of 9,000 Shares and thereafter in multiples of 9,000. You may be allotted all of the Shares applied for or a lesser number.
- B** Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Shares applied for by the issue price. Amounts should be in Australian dollars. Please make sure the amount of your cheque or bank draft equals this amount.
- C** Write the full name you wish to appear on the register of Shares. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct registrable title.
- D** Enter your Tax File Number (TFN) or exemption category. Business enterprises may alternatively quote their Australian Business Number (ABN). Where applicable, please enter the TFN or ABN for each joint Applicant. Collection of TFN(s) and ABN(s) is authorised by taxation laws. Quotation of TFN(s) and ABN(s) is not compulsory and will not affect your Application. However, if these are not provided, Blackgold International Holdings Limited will be required to deduct tax at the highest marginal rate of tax (including the Medicare Levy) from any payments that may be made by Blackgold International Holdings Limited.
- E** Please enter your postal address for all correspondence. All communications to you from Blackgold International Holdings Limited and the Share Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- F** If you are already a CHES participant or sponsored by a CHES participant, write your Holder Identification Number (HIN) here. If the name or address recorded on CHES for this HIN is different to the details given on this form, your Shares will be issued to Blackgold International Holdings Limited's issuer sponsored subregister.
- G** Please enter your telephone number(s), area code and contact name in case we need to contact you in relation to your Application.
- H** Please complete the details of your cheque or bank draft in this section. The total amount of your cheque or bank draft should agree with the amount shown in section B.
Make your cheque or bank draft payable to **"Blackgold International Holdings Limited – Share Application Account"** in Australian currency and cross it "Not Negotiable". Your cheque or bank draft must be drawn on an Australian bank. Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Application being rejected.
If you receive a firm allocation of Shares from your Broker make your cheque payable to your Broker in accordance with their instructions.

LODGEMENT INSTRUCTIONS

This Application Form and your cheque or bank draft must be mailed or delivered so that it is received before 5:00pm (AEST) on 24 January 2011 at:

Mailing Address:

Blackgold International Holdings Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235

Hand Delivery Addresses:

Blackgold International Holdings Limited
C/- Link Market Services Limited
Level 12, 680 George Street
Sydney New South Wales

or Blackgold International Holdings Limited
C/- Link Market Services Limited
Ground Floor, 178 St Georges Terrace
Perth WA 6000

(do not use these addresses for mailing purposes)

Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website (www.linkmarketservices.com.au).

CORRECT FORMS OF REGISTRABLE NAMES

Note that ONLY legal entities are allowed to hold Shares. Applications must be in the name(s) of natural persons or companies. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms below.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual Use given names in full, not initials	Mrs Katherine Clare Edwards	K C Edwards
Company Use Company's full title, not abbreviations	Liz Biz Pty Ltd	Liz Biz P/L or Liz Biz Co.
Joint Holdings Use full and complete names	Mr Peter Paul Tranche & Ms Mary Orlando Tranche	Peter Paul & Mary Tranche
Trusts Use the trustee(s) personal name(s)	Mrs Alessandra Herbert Smith <Alessandra Smith A/C>	Alessandra Smith Family Trust
Deceased Estates Use the executor(s) personal name(s)	Ms Sophia Garnet Post & Mr Alexander Traverse Post <Est Harold Post A/C>	Estate of late Harold Post or Harold Post Deceased
Minor (a person under the age of 18 years) Use the name of a responsible adult with an appropriate designation	Mrs Sally Hamilton <Henry Hamilton>	Master Henry Hamilton
Partnerships Use the partners' personal names	Mr Frederick Samuel Smith & Mr Samuel Lawrence Smith <Fred Smith & Son A/C>	Fred Smith & Son
Long Names	Mr Hugh Adrian John Smith-Jones	Mr Hugh A J Smith Jones
Clubs/Unincorporated Bodies/Business Names Use office bearer(s) personal name(s)	Mr Alistair Edward Lilley <Vintage Wine Club A/C>	Vintage Wine Club
Superannuation Funds Use the name of the trustee of the fund	XYZ Pty Ltd <Super Fund A/C>	XYZ Pty Ltd Superannuation Fund

Put the name(s) of any joint Applicant(s) and/or account description using < > as indicated above in designated spaces at section C on the Application Form.