

**CERTIFICATE
PURSUANT TO SECTIONS 708(8)(c) AND 761G(7)(c)
OF THE CORPORATIONS ACT**

I, _____
am a "qualified accountant" for the purposes of Section 708(8)(c) and Section 761G(7)(c) of the
Corporations Act, being a member of the following professional body:

("Body")

holding the post nominals _____ and am subject to and in
compliance with the Body's continuing professional development requirements.

I CERTIFY that the following investor has net assets of at least \$2.5 million **or** has a gross
income for each of the last two (2) financial years* specified below of at least A\$250,000 a year.

Name of
investor: _____

The last two financial years for which this certificate applies are 30 June 2009 and 30 June 2010.

Signed: _____

Print Name: _____

Date: _____

Affix Accountants Stamp or attach signed With Compliments Slip

Name of Investor: _____ agrees to:

- (1) be regarded as a Sophisticated Investor for the purposes of participating in excluded offers;
- (2) be regarded as a Wholesale Client for the purposes of the provision of financial products
and/or financial services.
- (3) the provision of a copy of this Certificate to third parties in order to verify our status as a
Sophisticated Investor and Wholesale client.

Signed: _____

Date: _____

Client Fax No: _____

Accountant's Fax No: _____

Accountant's Phone No: _____

* as defined in the Income Tax Assessment Act 1997

